

Authorized Signatory and Designee Amendment Form

Effective Date: _____ Participant # CO-01- _____

Individuals to be ADDED

*Note: Participant accounts may have only one designee. Former Designee must be removed with the addition of a new Designee.

Mr. Ms. _____ Title: _____
(Print First, Middle Initial, Last)

Signature: _____ Email: _____
(Must Sign if Authorized Signor)

Phone: _____ Fax: _____

Designee (for voting only)

Alternate Designee

Authorized Signatory (to move funds)
Read Only - Not capable of moving funds out of account
Email Monthly Statement Requested
Pin Number requested - for online access
Transaction Confirmation

Mr. Ms. _____ Title: _____
(Print First, Middle Initial, Last)

Signature: _____ Email: _____
(Must Sign if Authorized Signor)

Phone: _____ Fax: _____

Designee (for voting only)

Alternate Designee

Authorized Signatory (to move funds)
Read Only - Not capable of moving funds out of account
Email Monthly Statement Requested
Pin Number requested - for online access
Transaction Confirmation

Individuals to be REMOVED

Mr. Ms. _____ Title: _____
(Print First, Middle Initial, Last)

Remove Completely

Designee
Alternate Designee

Authorized Signatory
Internet Read Only

Mr. Ms. _____ Title: _____
(Print First, Middle Initial, Last)

Remove Completely

Designee
Alternate Designee

Authorized Signatory
Internet Read Only

The above changes have been duly approved by a current authorized signatory below:

Signature: _____ Title: _____

Date: _____

Note: All completed forms should be mailed to COLOTRUST, 999 18th Street, Suite 1230, Denver, Colorado 80257. Faxes will be accepted at (877) 311-0220.